

5-1 THE PLANNING AND DESIGN PROCESS.

The translation of a space program into a design requires a series of planning and design decisions. This process is expressed in Tables 5-1 and 5-2.

5-2 THE STEPS IN THE PLANNING AND DESIGN PROCESS.

Each step, A, B, C, D, etc., involves the evaluation of a number of options. Examples of these options are shown in the table to indicate the level of decision-making at each step. As decisions are made they must be checked back with preceding steps to ensure that early decisions are not invalidated by later ones. The arrows shown in the chart adjoining PROCESS RECYCLE indicate this process. Finally, all decisions are conditioned by the basic parameter of cost as expressed in the quantity (the amount of space desired) and the quality (the standards of construction and finish).

5-3 SEQUENCE OF STEPS IN PLANNING AND DESIGN PROCESS.

The earlier steps, A through E, are performed in sequence. Later steps may be performed concurrently, or in no specific sequence, since the decisions are interrelated and their effect on one another must constantly be checked. Thus, floor plans and sections will be developed concurrently, and each may modify the other, as work proceeds. Planning Alternatives (STEP L) may be developed early in the process, before a definitive floor plan is developed.

Table 5-1

PLANNING AND DESIGN PROCESS

Planning Steps	Planning					Design					Process Recycle			
	A	B	C	D	E	F	G	H	I	J	K	L	M	
Planning & Design Options	Space Program	Affinity Matrix	Affinity Diagram (no scale)	Affinity Diagram (to scale)	Planning Diagram	Structural Framing	Subsystem Choices	Floor Plan	Section	Site Plan	Design Analysis	Design Alternatives	Utility & Thermal Loads	
	Given	Given	No Satellites	Program Areas	1-Story	Bearing & Shear Wall	H.V.A.C.	Simple Plan	1 Ceiling Heights	1 Orientation	1 Design Review	1 General	1 Electrical Load	
			Satellite Bar	2-Way Rigid Frame	2-Story	2-Way Rigid Frame	Exterior Skin	2 Fragmented Plan	2 Roof Forms	2 Entries	2 Detail	2 Water Usage	2	
			Satellite Entries	Linear Plan	3	3 Cantilever Columns	3 Interior Partitions	3 Non-Rectilinear	3 Parking	3	3 Sewage	3	3	
			Satellite Kitchen	4 2-Way Plan	4	4 Combination	4 Ceiling	4	4 Pools	4	4 Heating Load	4	4 Cooling Load	
			Satellite Dining	5 3-Way Plan	5	5 Lighting	5 Lighting	6 Miscellaneous	6	6	6	6	6	
				6 Inward Looking	6	7 Outward Looking	7 Outward Looking	8 Design Image	8 Design Image	9 Orientating Site	9 Orientating Site	9	9	
					7	8	9							
Conditions	Cost	Proximity	Proximity	Proximity	Quantity	Quality	Quality	Climate	Site Constraints					

Table 5-2 Explanation of Steps in the Planning and Design Process

A.	SPACE PROGRAM	Development of the space program by the using service initiates the planning process. (See Section 2-2.3)
B.	AFFINITY MATRIX	The affinity matrix indicates desirable relations p between spaces. These are established through review of the planning criteria and discussions with club operators and users.
C.	AFFINITY DIAGRAM	A graphic expression of the affinity matrix. (not to scale)
D.	AFFINITY DIAGRAM	A development of STEP C, in which the spaces are graphically represented to scale, based on areas called for in the space program.
E.	PLANNING DIAGRAM	A graphic representation of the proposed club plan, showing number of floors, basic planning principles, orientation, etc.
F.	STRUCTURAL FRAMING	Selection of appropriate structural framing systems.
G.	SUBSYSTEM CHOICES	A statement on proposed choice of subsystems.
H.	FLOOR PLAN	Delineation of floor plan, showing accurate size of spaces, location of doors, windows, and general indication of service counters and work areas.
5-4		
1.	SECTIONS	Selected to show all necessary ceiling heights, and changes of floor level.
J.	SITE PLAN	Indicates extent of site development, and delineates paved and landscaped areas.
K.	DESIGN ANALYSIS	Evaluation and commentary on major features of proposed plan.
L.	DESIGN ALTERNATIVES	Delineation of significantly different functional design alternatives that can readily be accomplished.
M.	UTILITY & THERMAL LOADS	Outline analysis of energy, and waste disposal requirements for the plan shown; useful for evaluating site needs and capability.
NOTE : ILLUSTRATIVE CRITERIA APPLICATIONS (SECTION 7) are expressed in a format that illustrate each of the steps shown above.		